

*AustCham Deputy-Chair Darren Bowdern invites you to:*

# THE YEAR AHEAD

## From Market Highs to Regional Security Concerns: Just What Does 2018 Hold?

*Presented by The Australian Chamber of Commerce with the support of Baker Tilly Hong Kong*

**The Hong Kong Club | Lunch | Wed 10 Jan**

2017 has been an extraordinary year which witnessed Brexit and the election of US President Trump; China hosted its 19<sup>th</sup> National party congress with President Xi announcing a new era for China, and the Hang Seng has reached giddy heights... How will these changes impact the global economy in 2018 and what does this mean for our region?

We are pleased to bring you an extraordinary line-up of respected strategists and economists to share their insights about what lies ahead on the broader geopolitical, economic and social issues facing Hong Kong, China and Asia. This is sure to be a highly insightful discussion offering bold predictions – a not to be missed event!

*About our speakers:*

**Jonathan Garner, Managing Director, Morgan Stanley | Research**

Jonathan is Morgan Stanley's chief Asia and emerging market equity strategist. He joined the Firm in 2006, having held similar positions at Robert Fleming, DLJ International, and Credit Suisse from 1997, and moved to Hong Kong from London in 2010. Earlier in his career, Jonathan worked as an academic in the economics department of the London School of Economics.

He is the author of 'The Rise of the Chinese Consumer', published by John Wiley & Sons in 2005. Jonathan and his team have ranked in the top three for Asia equity strategy in each of the 2014-16 Institutional Investor magazine buy-side surveys and were #1 in 2015. He was previously ranked #1 for global emerging market equity strategy in the Thomson Reuters Extel Survey when based in London.



### **Dr. Simon Ogus, Founder and CEO, DSGAsia Limited**

Simon has lived in Hong Kong for more than a quarter of a century and is the founder and CEO of the independent consultancy DSGAsia Limited. DSGAsia offers analysis of the economies and politics of Asia, and works with a variety of multinational and regional entities in the financial, non-financial and governmental spheres.

Simon serves on the board of a number of companies and official bodies including the Council of Advisers for the Hong Kong Monetary Authority's Hong Kong Institute for Monetary Research, and the Board of Governors for the American Chamber of Commerce in Hong Kong. He is also an adviser to and a shareholder in the Silverhorn Group, a fully integrated wealth management boutique with a core focus on Asia.

Prior to starting his own company, Simon worked in fund management and subsequently investment banking. From 1994 to 1999, Simon was Managing Director and Chief Economist for Asia at Swiss Bank Corporation (subsequently SBC Warburg and then UBS), Hong Kong. He is generally recognised as one of the few analysts who accurately predicted both the Asian and the more recent global economic and financial crisis, and during his time on the sell-side he was consistently voted as one of the top ranked macro analysts in the region across a range of industry surveys.



### **Raymond Yeung, Chief Economist, Greater China, ANZ**

As the Chief Economist, Raymond leads an award-winning China research team based in Hong Kong and Shanghai. Recently, the team has been recognised by KangaNews as the #1 Asian Coverage on Fixed-Income Research Pool in 2017 and #2 Best Team for Asian Macroeconomic Research in 2016 by Asiamoney. He speaks regularly on Bloomberg, CNBC and Yi Cai (第一财经).

Raymond has covered China's economics for more than two decades. During the past 7 years, he has garnered a strong following for his intellectual offering to ANZ's clients, including sovereign institutions and Chinese corporates and financial institutions. He started his career in 1997 with a think tank that provided policy advocacy to governments, central banks and regulators in Mainland China, Taiwan and Hong Kong. Prior to joining ANZ in 2010, Raymond was Deputy Head of Asia Economics at Swiss Re.



Raymond has proven track records in making out-of-consensus calls. Last year, he successfully timed the cease of monetarism in China by observing the rebound of producer price inflation. More recently, he flagged a potential activation of HKMA bill issuance just several days prior to the authority's action.

**Date: Wednesday 10 January 2018**

**Venue: Victoria Suite, The Hong Kong Club, 1 Jackson Road, Central, Hong Kong**

**Time: Networking from noon, lunch served at 12.30pm (sharp)  
Event ends at approximately 2pm**

**Cost: Individuals  
Members HK\$550  
Non-members HK\$750  
(It might be a new year but our prices remain at 2017 levels)**

**Book online now!**

BOOK ONLINE NOW!

**Corporate Table (10 persons):**  
**Members HK\$5,000 (for Corporate Members, Corporate Patrons and Platinum Patrons only)**  
**Non-members HK\$7,000**

**Booking Form – The Year Ahead 2018**

<b>Contact name:</b>		<b>Telephone:</b>	
<b>Email:</b>			
<b>Attendee Name:</b>	<b>M'ship #:</b>	<b>Attendee Company Name:</b>	<b>Price:</b>
			<b>Total HKD</b>
			<b>\$</b>
<b>PLEASE STATE ANY DIETARY REQUIREMENTS:</b>			
<p>Payment of HK\$ _____ enclosed (payable to The Australian Chamber of Commerce in Hong Kong) or please debit my Mastercard or Visa or Amex (please circle)</p> <p>Card number _____ Expiry date __ / __</p> <p>Name on Card: _____</p> <p>Signature: _____</p> <p><b>EMAIL REPLY TO <a href="mailto:bookings@ austcham.com.hk">bookings@austcham.com.hk</a></b>  <b>Details online at <a href="http://www.austcham.com.hk">www.austcham.com.hk</a> Enquiries tel: + 852 2115 3038.</b>  Event rundown is subject to change. AustCham reserves the right to amend its events at any time.</p> <p><b>Cancellation Policy</b></p> <ul style="list-style-type: none"> <li>- Full payment needs to be settled prior to the event date.</li> <li>- AustCham reserves the right to refuse unpaid attendees to the event.</li> <li>- Your booking will be successful upon receiving a confirmation email from AustCham.</li> <li>- Cancellation has to be in writing on or before 3 Jan 2018.</li> <li>- No shows will be charged and payments are non-refundable, unless the event is cancelled by the organiser.</li> <li>- If you don't receive any feedback from AustCham three days after you send the completed booking form, please call +852 2115 3038 to check your booking.</li> </ul>			
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