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Presented by:



Prudent Tax Planning Propositions:

Wealth Management and Tax Planning for Australian Expats and Future Residents of Australia

Lunch Seminar | Tue 29 May
Evening Seminar | Wed 30 May

Living in Hong Kong provides many extraordinary opportunities for wealth creation for Australian expats and future residents of Australia.

Without prudent planning that wealth may be severely clipped by the Australian Taxation Office both while you're here and when you return to Australia.

Recent and proposed changes to Australian tax treatment of property, superannuation and other investments warrant a review, post the 2018 Budget and pre-30 June 2018, of how to pull all the pieces together, in Hong Kong and Australia, to optimize wealth.

Please join us for an information-focused overview of the changes and the range of complementary strategic propositions they give rise to. This seminar is your opportunity to gain an understanding of complex issues and their relevance to you.

About the speakers:

Melanie Nutbeam LLB, F Fin, DipFP, CFP® (Aust)
Head, Australian Advisory Services, H Capital

Melanie is a highly accredited and award-winning financial planning professional who has helped develop personal financial management strategies for senior Australian expatriates in Hong Kong for the last 25 years. Her holistic planning approach ensures her Hong Kong and Australia-based clients formulate varying strategic options appropriate to them. Melanie is licensed in both Hong Kong and Australia.



Keat Chew BSc(Eng), ACA
Head of Technical Services, netwealth Investments Limited

Keat worked as a Chartered Accountant in London, specialising in corporate and international taxation, and subsequently in financial planning with major Australian businesses. With more than 25 years' experience, Keat is a recognised industry expert on tax and especially superannuation. Keat takes complex legislation and turns it into simple workable strategies for financial advisors and their clients. Netwealth Group Limited is a financial services company listed on the Australian Stock Exchange and reported over AUD18bn under management and advice at 30 March 2018.



Keat and Melanie regularly work together on wealth structuring arrangements for both offshore and onshore Australians, including comparing and contrasting: superannuation, foreign superannuation, negative gearing, trust arrangements, insurance bonds and income splitting.

- Session 1:** Date: Tuesday 29 May 2018
Time: Registration from 12:30pm, Event starts 12:45pm and ends 2:00pm
Venue: 14/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong

**Sandwich and juices will be provided.*

(Maximum capacity: 40 pax)

- Session 2:** Date: Wednesday 30 May 2018
Time: Registration from 6:30pm, Event starts 6:45pm and ends 8:00pm
Venue: AustCham, 3/F, Lucky Building, 39 Wellington Street, Central, Hong Kong

**Light refreshment and wines will be provided.*

(Maximum capacity: 20 pax)

**Please only choose ONE session upon registration.
 The contents of two sessions will be the same.
 First come, first served.**

Cost: AustCham Members HK\$200
 Non Members HK\$300



BOOKING FORM: Prudent Tax Planning Propositions

Name:		Telephone:	
Email:			
Attendee Name	M'ship #	Attendee Company Name	Price
Total			HK\$
<p>Cheque Payment of HK\$ _____ enclosed (payable to The Australian Chamber of Commerce in Hong Kong) or please debit my Mastercard or Visa or Amex (please circle)</p> <p>Card number _____ Expiry date __ / __</p> <p>Name on Card: _____</p> <p>Signature: _____</p> <p>EMAIL REPLY TO bookings@austcham.com.hk</p> <p>Details online at www.austcham.com.hk Enquiries tel: + 852 2115 3038.</p> <p>Event rundown is subject to change. AustCham reserves the right to amend its events at any time.</p> <p>Cancellation Policy</p> <ul style="list-style-type: none"> - Full payment needs to be settled prior to the event date. - AustCham reserves the right to refuse unpaid attendee to the event. - Your booking will be successful upon receiving a confirmation email from AustCham. - Cancellation has to be in written THREE working days before event. - No shows will be charged and payments are non-refundable unless the event is cancelled by the organiser. - If you don't receive any feedback from AustCham three days after you send the completed booking form, please call +852 2115 3038 to check your booking. 			

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The Australian Chamber of Commerce Hong Kong and Macau
301-2, 3/F Lucky Building, 39 Wellington Street, Central Hong Kong
Tel: +852 2522 5054 Fax: +852 2877 0860 www.austcham.com.hk Enquiries: austcham@austcham.com.hk